





of Americans snack daily 1



of Americans snack two or more times per day 1



SNACKING CATEGORY

IS CHANGING

Health & Wellness Snacking

(3 yr. CAGR 2016-2018)²

Conventional Snacking

(3 yr. CAGR 2016-2018)²



AMERICANS WANT

AND FREE FROM

of Americans want snacks that are guaranteed fresh ²



of Americans avoid preservatives or additives ²

PROTEIN AND PLANTS

ARE LEADING THE SNACK PACK



of Americans believe they need more protein in their diet²

Plant-based snacks are expected to grow

CAGR by 2028 3



of Americans think plant-based protein is healthy ²

SOURCES:

- 1 Mintel 2017, Snacking Motivations and Attitudes,
- 2 Mintel 2018, The Future Of "Fresh"
- 3 FMI 2018, Plant-based Snacks Market: Rising Consumer Preference for Vegan Food Driving Revenue Growth: Global Industry Analysis 2013-2017 and Opportunity Assessment 2018-2028

